



CHANGE THAT STICKS

Strengthening Trust Through Partnership in Designing,
Implementing, and Measuring Change

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ALL LIVES HAVE EQUAL VALUE

we are impatient optimists working to reduce inequity

*Survive
and Thrive*

*Empower
the Poorest*

*Combat
Infectious
Diseases*

*Inspire
Action*

OUR HISTORY

AMBITION

RAPID
GROWTH

RADICAL
CHANGE



1994

Bill Gates, Sr. starts small foundation at his son's request



1997

Bill & Melinda are inspired to act due to children dying from rotavirus



2000

The Bill & Melinda Gates Foundation was founded



2006

Warren Buffett pledges \$31 billion



2017

28 Strategies
150+ countries
1,400+ employees

WE WORK WITH PARTNER ORGANIZATIONS AROUND THE WORLD TO REDUCE INEQUITY

Program Strategies

28



Value of Grants

\$4.3B



Countries

158



Employees

1,453



Grantees

1,176



No. of Grants

1,574



U.S. States

47



Alumni

1,220



For the Year ended December 31, 2016. Amounts in thousands of U.S. dollars. Value of Grants total represents grants only.

Adapting to rapid growth led to operational **inefficiencies**, **disjointed** tools, team **silos**, and a cultural norm of **treating symptoms** rather than addressing root cause.

ROADBLOCKS

- Outsourced problem solvers
 - Built + implemented by consultants
- Over-customized solutions
 - No standard process existed = building for the 80% wasn't an option
- Limited engagement with stakeholders
 - Non-iterative approach

ROADBLOCKS

- Didn't engage sponsors appropriately
 - No clear commitment to collective success
- Too much all at once
 - Projects part of broader "operational initiative" with competing interests and resources

KEYS TO SUCCESS



Solve the right problems with the right people



Build solutions for the 80%



Engage early and often



Use sponsorship to reinforce and model change



Recognize change is an iceberg



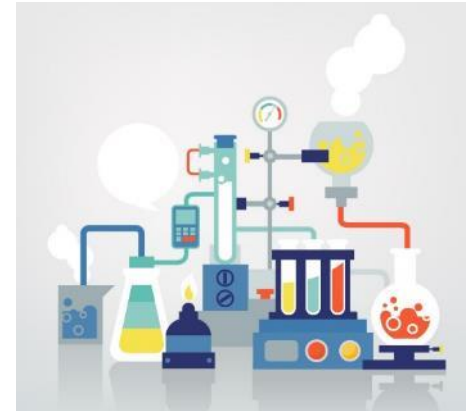
SOLVE THE RIGHT PROBLEMS WITH THE RIGHT PEOPLE

CORE COMPETENCIES

- Lean/Process Design
- Human-Centered Design
- Program/Project Management
- Change Management
- Facilitation



- Worked with two very different teams – but didn't 'boil the ocean'
- Co-designed solutions
- Tested before the solutions were perfect + iterated as needed
- Measured with intention
- Scaled when 'good enough' + committed to continuous improvement





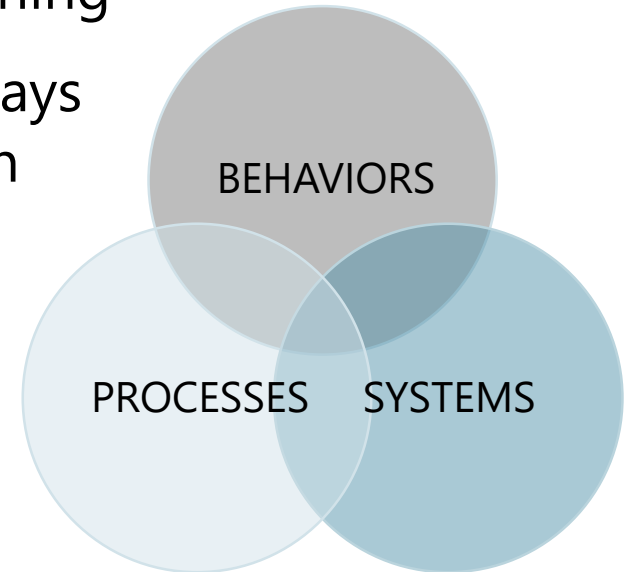
USE SPONSORSHIP TO REINFORCE AND MODEL CHANGE

- Agents for change representing their divisions
- Support collective success
- Help design and deliver change messages at all levels
- Provide “pulse checks” for areas of improvement or increased support
- Expand change management capacity



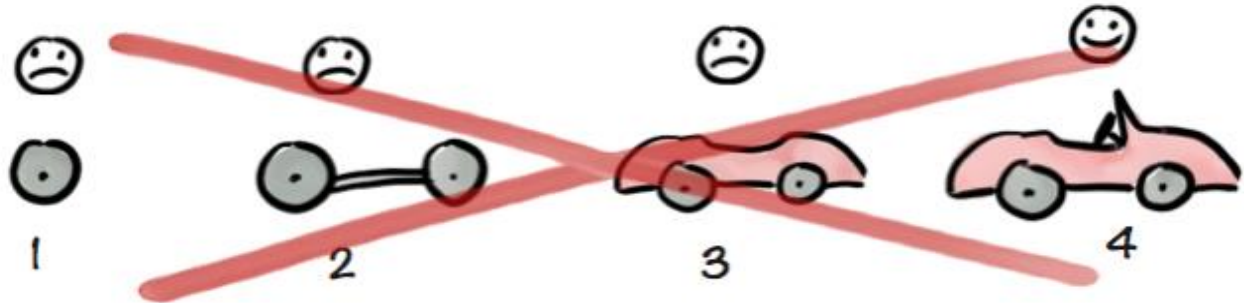
RECOGNIZE CHANGE IS AN ICEBERG

- Co-design with representative groups from the very beginning
- Continued testing of new ways of working through iteration
- Not just a system replacement - it includes system, process and behavior changes

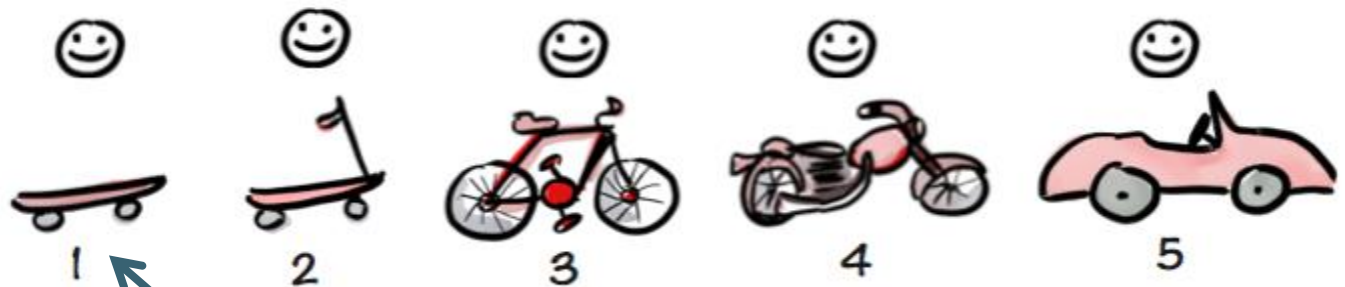


A NEW APPROACH

Not like this...



Like this!



WE ARE HERE

THEN + NOW

Outsourced
problem solvers



Solve the right problems
with the right people

Over-customized
solutions



Build solutions for the 80%

Limited engagement
with stakeholders



Engage early and often

Didn't engage
sponsors appropriately



Use sponsorship to
reinforce and model change

Too much all at once



Recognize change is an
iceberg

IF YOU
WANT TO
GO FAST,
GO ALONE.

IF YOU
WANT TO
GO FAR,
GO
TOGETHER.

-AFRICAN PROVERB



KEYS TO SUCCESS



Solve the right problems with the right people



Build solutions for the 80%



Engage early and often



Use sponsorship to reinforce and model change



Recognize change is an iceberg

Think of a project, present or past, and identify...

Which of these keys to success did you use? Did your project benefit?

Which of these keys to success were you missing? How might employing those have changed the outcome?

What are other keys to success that would help you that we didn't identify? How would you go about implementing them?
